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High-level guidance for Managers Deploying Formal Methods in their Organization

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- Formal methods are great!
 Technically speaking
- Some industrials have tried, with various success
 Difficulties not always related to the FM mechanics
- Need to look at how to deploy FM in industry, from an industrial point of view
 - Considering the concrete question of an industrial
- Our contribution: a repository
 - Industry-relevant evidences on FM
 - collected and consolidated throughout Deploy FP7
 - Try to capture the variety of industrial concerns





- A repository of evidence on the deployment of FM in industry
 - Context: the Deploy project
 - Identifying industry-relevant evidences
 - Collecting evidences from deployment stories
- Examining one evidence
 - Impact of FM on a development process
- Related work
- Conclusion



- Ten industrial partners performing FM deployment SAP, Bosch, Space System Finland, Siemens SAS IMO, XMOS, Critical Software Technologies, AeS Brasil
- Seven major industrial domains where covered: Aeronautics, Automotive, Business Information Systems, Chip Design/Smartcards, Operating Systems, Space Systems and Mass Transport
- Various FM techniques

Test generation, Proof, model-checking, automated proof, similarity checking, etc.

• 14 deployments observed in Deploy



Identifying relevant roles / viewpoint in industry

- High-Level Managers
 - taking enterprise's strategic decisions and their financial impact
- Project and QA Managers
 - supervising people who actively use FM (in production or R&D), planning projects and performing safety analysis and more traditional QA activities
- Engineers and Analysts
 - People actively using formal methods and tools
- QA Practitioners and safety engineers
 - people who must understand documents involving FM notations but don't need to develop the capabilities to produce them



Identifying high-level topics

- General topics: what are FM?
- Training Scope and Resourcing
- Impact on the Software/System Development Process
 - Impact on quality of product
 - FM at various stage of the development process
 - Impact of introducing a formal method in a process
 - Reuse
 - Migration to FM
- Strengths and weaknesses of tools and tool providers
- External factors : competition, standard bodies, laws



- Filling the topic-role matrix with relevant questions
 - Eg: training high level managers
 - What is the cost or effort needed to train engineers/analysts to use a new formalism?
- Or answer the same questions under all viewpoints
 - Eg: what is the impact on the process and people involved
- 26 questions answered over 55 identified

Deployments presented in the repository

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			ell Event-B and the Rodin toolset could help				
	producing a rigorous restatement of the XMOS's existing specification, especially to identify errors and omissions.						
	The project was successful in producing a fully formalised and proved specification. It required some Rodin tools extension to get the right tooling support. In addition the formal model could also be used to generate a reference VM simulator of the ISA to run test suites.						

Related FAQ

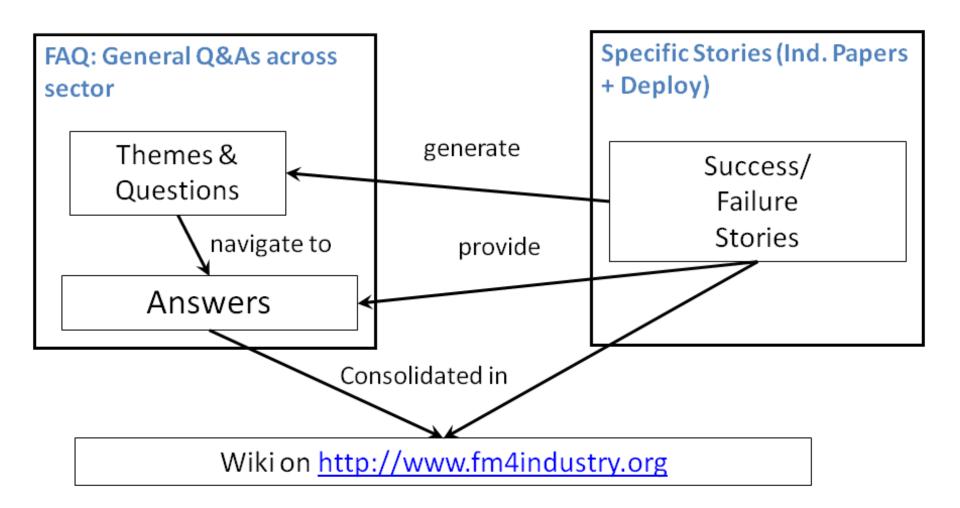
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of Interest to Project and QA Managers

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14 success stories reported in the repository



http://www.fm4industry.org

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What links here Related changes Special pages Printable version Permanent link	Motivation & Objectives							
	Many organizations wonder how formal methods could be used in their sector, on what type of applications and product and at what stages of the development lifecycle. However, they currently find a lack of information on what they could face when taking up formal methods. Woodcock et al.'s survey of 62 industrial use cases further highlighted this issue (full survey paper							

The main objective of this wiki is to present information related to the use and the impact of formal engineering methods in Industry. It is not intended to be a tutorial on any given method but rather it assemble information extracted from Industry use cases. Based on this, organisation considering the adoption of formal methods have a comprehensive view on the impact of the use of such methods at the different stage of the product development cycle.



High-Level Managers

- FM dramatically shifts the workload of a project From late testing to earlier analysis phase
 - because you need to develop a model
- So:
 - Identify adequate workload and progress metrics to estimate costs and deviations of projects using FM
 - Adapt the go/no-go procedure of projects to this new technique
- Danger of early red flagging of project as being over schedule, and indirectly make it augment this deviation due to increased reporting requests from managers.



- **Project and QA Managers** need to properly design the development process and select the most adequate FM such that:
- Claims proven using a formal method are relevant
- The artifact on which a claim is proven is the most adequate one
- Abstractions made to produce a model are verified and valid
- The level of assurance that is delivered by the provers is adequate (soundness, vacuity)
- The formal method is compliant with the targeted standard



Engineers and Analysts

need to

- Develop formal artifacts
- Formally define all the claims to be proven
 - From requirements
 - From standard rules eg: programming rules
- Prove the claims on the artifact
- Exploit the model in the next steps of the development process
 - Eg: code generation
 - Eg: tests oracle / generation.



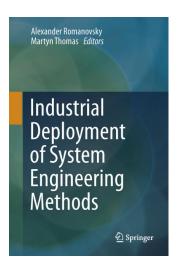
QA and Safety Engineers need to assess that:

- Proven claims are relevant and have an adequate level of abstraction
- The formal methods have been used in an adequate way. (e.g.: no vacuity)
- (Optional) The model is structured in a way to ease proofs, e.g.: reach a high level of automation



Conclusion

- Evidence repository
 - Built from *deploy* experience
 - 10 organizations, of various size, culture
- Addresses concrete industrial-minded questions on FM
- Very difficult to access such info
 - Related to internal process, quality, etc.
- Repository
 - http://www.fm4industry.org
 - Chapter in "Industrial deployment of system engineering methods providing high dependability and productivity", A. Romanovsky, M. Thomas (Eds), Springer. April 2013.





- Major success stories in the literature:
 - METEOR [3], Estelle for communication protocols [11], the Mars rover
 [6], OS driver verification [2] or RTOS design[23], book digests [13, 21]
 - We take a cross-cutting view
- Survey, myth and lesson learned, good practices [16, 14, 5]
 - only give essential Information, and not link it with concrete success stories as proposed in our wiki, and focuses on salient points
- Virtual library of Bowen [4]
 - resources such as formal notations, tools, projects, who's who
- International surveys are also carried out regularly [9, 24].
 - good snapshot of FM adoption, and major barriers/drivers
 - We tried to identify what kind of issues should be better explained, for example the training phase,
 - We tried to take into account all the impacted aspects of a development, e.g. the position of certification w.r.t. the use of FM.



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Thank you Merci

